

PLEASE TAKE FURTHER NOTICE that a hearing on the relief requested as to the Twenty Day Claims shall be held on **December 18, 2009 at 1:30 pm. (Eastern Time)**, before the Honorable Peter J. Walsh, United States Bankruptcy Court for the District of Delaware, at 824 Market Street, 6th Floor, Courtroom #2, Wilmington, DE 19801.

PLEASE TAKE FURTHER NOTICE that any party in interest objecting to the relief requested as to the Twenty Day Claims must file a written objection with the United States Bankruptcy Court Clerk for the District of Delaware and concurrently serve a copy of the objection upon (a) proposed counsel for the Debtors, Brown Rudnick LLP, One Financial Center, Boston, Massachusetts 02111, Attn: William R. Baldiga, Esquire, Fax: (617) 856-8201; Saul Ewing LLP, 222 Delaware Avenue, Suite 1200, P.O. Box 1266, Wilmington, Delaware 19899, Attn: Mark Minuti, Esquire, Fax: (302) 421-5873; and Saul Ewing LLP, Centre Square West, 1500 Market Street, 38th Floor, Philadelphia, Pennsylvania 19102, Attn: MaryJo Bellew, Esquire, Fax (215) 972-2292; (b) counsel to Certain Holders of 11% Senior Notes, Schulte Roth & Zabel LLP, 919 Third Avenue, New York, New York 10022, Attn: David M. Hillman, Esquire, Fax (212) 593-5955; and Dorsey & Whitney LLP, 300 Delaware Avenue, Suite 1010, Wilmington, Delaware 19801, Attn: Eric Lopez Schnabel, Esquire, Fax (302) 261-7352; (c) counsel to any Committee; and (d) the U.S. Trustee, **on or before 4:00 p.m. (Eastern Time) on December 11, 2009.**

IF NO OBJECTION OR RESPONSE TO THE RELIEF REQUESTED AS TO THE TWENTY DAY CLAIMS ARE TIMELY FILED, SERVED AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED AS TO THE TWENTY DAY CLAIMS WITHOUT FURTHER NOTICE OR HEARING.

Dated: November 24, 2009

BROWN RUDNICK LLP
William R. Baldiga, Esq.
One Financial Center
Boston, MA 02111
Telephone: (617) 856-8200
Facsimile: (617) 856-8201

and

SAUL EWING LLP



Mark Minuti (DE Bar No. 2659)
Lucian B. Murley (DE Bar No. 4892)
222 Delaware Avenue, Suite 1200
P.O. Box 1266
Wilmington, DE 19899
Telephone: (302) 421-6840
Facsimile: (302) 421-5873

and

MaryJo Bellew (DE Bar No. 4519)
Centre Square West
1500 Market Street, 38th Floor
Philadelphia, PA 19102
Telephone: (215) 972-7144
Facsimile: (215) 972-2292

PROPOSED ATTORNEYS FOR DEBTORS
AND DEBTORS IN POSSESSION